

IDAHO DEFERRED COMPENSATION BOARD  
AGENDA

February 27, 2023 – 1:00pm – 3:00pm

State Controller's Office, 5<sup>th</sup> floor, Room 537, 700 W. State St., Boise.  
Webex meeting

Join on your computer, mobile app or room device  
Join from the meeting link

<https://idahosco.webex.com/idahosco/j.php?MTID=m0f4d12b81be7daccb407cc27d1b5aa6f>

Join by meeting number

Meeting number (access code): 2458 524 9224

Meeting password: T5JpPWsna75

Tap to join from a mobile device (attendees only)

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Join from a video system or application

Dial 24585249224@idahosco.webex.com

You can also dial 173.243.2.68 and enter your meeting number.

1. Committee questions or additions to agenda - **Action Item**
2. Approval of minutes from the meeting on December 5, 2022 - **Action Item**
3. Presentation on the audit and 2021 Financial Statements – Eide Bailly (Brad Berls and Abbie Belthoff) – **Action Item**
4. Q4 Quarterly Performance Review and Market Recap (Jake O'Shaughnessy)- **Action Item**
5. Recent Developments (regulatory or market place) (Jake O'Shaughnessy)- **Action Item**
6. Quarterly Board Report (John Steggell)- **Action Item**
7. Introduce new Retirement Specialist Laura Leigh Brewster
8. My Investment Planner (MIP) Presentation (Jared Williams) – **Action Item**